



info@kashatraining.com

Call: (IN) 8447799888
(US) +1 (515) 442-2418

Oracle EPM (Enterprise Performance Management) Training Curriculum Online by Certified Consultant

Module 1: Introduction to Oracle EPM Cloud

- Overview of Enterprise Performance Management (EPM)
- Introduction to Oracle EPM Cloud
- Oracle EPM Architecture and Components
- EPM Cloud Business Benefits
- EPM Cloud Modules Overview
- SaaS Deployment Model
- Oracle Cloud Navigation
- EPM Implementation Lifecycle

Module 2: Oracle EPM Platform Fundamentals

- EPM Cloud Environment Overview
- Application Creation and Configuration
- User Interface and Navigation
- Application Management
- EPM Cloud Tools and Utilities
- Metadata Concepts
- Data Integration Overview
- Environment Migration

Module 3: Financial Consolidation and Close (FCCS)

- Introduction to FCCS
- Financial Consolidation Process
- Intercompany Eliminations
- Currency Translation
- Consolidation Rules
- Ownership Management
- Financial Close Management
- FCCS Reporting and Analysis

Module 4: Planning and Budgeting Cloud Service (PBCS)



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- Introduction to Planning and Budgeting
- Workforce Planning
- Capital Expense Planning
- Revenue Planning
- Expense Planning
- Driver-Based Planning
- Budgeting Cycles
- Scenario Planning

Module 5: Enterprise Planning

- Strategic Planning Concepts
- Long-Term Financial Planning
- Operational Planning
- Workforce Planning Models
- Capital Planning
- Project Financial Planning
- Forecasting Techniques
- Planning Best Practices

Module 6: Account Reconciliation Cloud (ARCS)

- Introduction to Account Reconciliation
- Reconciliation Types
- Transaction Matching
- Compliance Monitoring
- Workflow Management
- Reconciliation Approval Process
- Reporting and Dashboards
- Audit Readiness

Module 7: Profitability and Cost Management (PCMCS)

- Introduction to Profitability Management
- Cost Allocation Methods
- Activity-Based Costing
- Profitability Analysis
- Driver-Based Allocations
- Cost Modeling
- Financial Performance Measurement
- Profitability Reporting



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Module 8: Tax Reporting Cloud Service (TRCS)

- Introduction to Tax Reporting
- Tax Provision Calculations
- Deferred Tax Accounting
- Effective Tax Rate Analysis
- Tax Data Collection
- Tax Compliance Reporting
- Tax Automation
- Regulatory Reporting

Module 9: Narrative Reporting

- Introduction to Narrative Reporting
- Report Package Creation
- Report Authoring
- Data Integration with Reports
- Collaborative Reporting
- Financial Statement Reporting
- Board and Management Reports
- Report Distribution

Module 10: Oracle EPM Data Integration

- Data Integration Fundamentals
- Data Management Concepts
- Data Load Rules
- File-Based Data Loading
- ERP Data Integration
- Oracle Fusion ERP Integration
- Data Validation Techniques
- Automation of Data Loads

Module 11: Enterprise Data Management (EDM)

- Introduction to EDM
- Master Data Governance
- Hierarchy Management
- Data Relationship Management



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- Metadata Management
- Workflow Approvals
- Change Tracking
- Data Governance Best Practices

Module 12: Smart View for Office

- Smart View Overview
- Installation and Configuration
- Data Retrieval Techniques
- Ad Hoc Analysis
- Financial Reporting in Excel
- Planning Data Entry
- Smart View Reporting
- Productivity Features

Module 13: Business Rules and Calculations

- Business Rules Overview
- Calculation Manager
- Rule Development
- Data Validation Rules
- Allocations and Aggregations
- Runtime Prompts
- Automation of Calculations
- Rule Optimization

Module 14: Security and Administration

- User and Role Management
- Security Architecture
- Access Control Management
- Application Security
- Data Security
- Audit and Compliance
- Backup and Recovery
- Environment Administration

Module 15: Reporting and Analytics



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- Financial Reporting Studio
- Management Reporting
- Dashboard Development
- KPI Reporting
- Variance Analysis
- Trend Analysis
- Interactive Reports
- Executive Dashboards

Module 16: Integration with Oracle Ecosystem

- Oracle Fusion ERP Integration
- Oracle Analytics Cloud (OAC) Integration
- Oracle Integration Cloud (OIC)
- Oracle Cloud Infrastructure (OCI) Integration
- Third-Party Application Integration
- REST APIs and Automation
- Data Synchronization
- Hybrid Cloud Architectures

Module 17: Performance Optimization and Best Practices

- Application Performance Tuning
- Data Load Optimization
- Calculation Optimization
- Reporting Performance
- Security Best Practices
- Governance Framework
- Troubleshooting Techniques
- Implementation Best Practices

Module 18: Oracle EPM Implementation Methodology

- Requirement Gathering
- Solution Design
- Application Configuration
- Data Migration Planning
- Testing and Validation
- User Acceptance Testing (UAT)
- Deployment Strategy
- Go-Live and Support



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Module 19: Real-Time Business Scenarios

- Financial Consolidation Project
- Budgeting and Forecasting Scenario
- Workforce Planning Use Case
- Cost Allocation Project
- Account Reconciliation Process
- Tax Reporting Scenario
- Executive Reporting Dashboard

Module 20: Capstone Project

- End-to-End Oracle EPM Cloud Implementation
- Planning and Budgeting Setup
- Financial Consolidation Configuration
- Data Integration Development
- Business Rules Creation
- Security Configuration
- Reporting and Dashboard Development
- Final Project Presentation